Course Outline

Georgetown University Law Center

GRADUATE SEMINAR IN INTERNATIONAL PROJECT FINANCE AND INVESTMENT

Room H5013
Hotung Building

Professors Khairallah and Wiss

2017

Class Schedule
5:45 – 7:45 p.m.
Tuesdays

References below to chapters are to the textbook unless otherwise noted.

DATES

1/17/17 1. An Introduction to Project Finance


1/24/17 2. Checklist and Risk Identification and Allocation

Materials: (i) Checklist of Legal Points IFI (“International Financial Institutions”); (ii) Legal Checklist for Investing in an Emerging Economy; (iii) Infrastructure Legal Checklist; (iv) Bankruptcy Checklist; and (v) Chapters 2-4.

Outline of student papers due. Please schedule call or meeting with professor before February 9, 2017.

1/31/17 3. Sources of Funds and Role of International, Treatment of Foreign Investment Host Country Agreements
Materials: (i) Types and Sources of Funds; (ii) Sovereign Wealth Funds; (iii) Export credit agencies — The trends in project finance; (iv) Legal Framework for the Treatment of Foreign Investment Vol. II: Guidelines, World Bank.

Comments on outline received from professors during week.

2/07/17  4.  **Political Risk**

Materials: (i) OPIC Political Risk Insurance Contract; (ii) “Memorandum of Determination” Expropriation Claim of Ponderosa Assets LP, Argentina – Contract of Insurance No. D733; (iii) ICSID Proceedings Between CMS Gas Transmission Company (Claimant) and The Argentine Republic (Respondent), Case No. ARB/01/8, AWARD, May 12, 2005.

2/14/17  5.  **Loan Agreements**

Materials: (i) Annotated Sample Loan Agreement; (ii) Chapter 12

2/21/17  X.  **No Class – Faculty Retreat**

2/28/17  6.  **Ardestan Term Sheet**

Materials: Ardestan Electric Power (Ardestan), Corp. Term Sheet.

**First draft of paper due.**

3/07/17  7.  **Host Country Agreements and World Bank Group**


3/12-19  X.  **No Class – Spring Break**

3/21/17  8.  **Presentation of student papers** -

Presentation of paper in class with each student to receive a copy of the first draft in advance; presenters to receive in class comments from professors and classmates.

3/28/17  9.  **Presentation of student papers** -
Presentation of paper in class with each student to receive a copy of the first draft in advance; presenters to receive in class comments from professors and classmates.

4/04/17 10. Presentation of student papers -

Presentation of paper in class with each student to receive a copy of the first draft in advance; presenters to receive in class comments from professors and classmates.

4/11/17 11. Presentation of student papers -

Presentation of paper in class with each student to receive a copy of the first draft in advance; presenters to receive in class comments from professors and classmates.

4/18/17 12. Presentation of student papers -

Presentation of paper in class with each student to receive a copy of the first draft in advance; presenters to receive in class comments from professors and classmates.

4/25/17 13. Project Documentation

Chapters 16, 16 and 17; IBA International Code of Ethics.

5/01/17 FINAL PAPER DUE (5:00 p.m. to Registrar’s Office) for graduating students or May 18, 2016 to Registrar’s Office for non-graduating students.