Course Outline

Georgetown University Law Center

GRADUATE SEMINAR IN INTERNATIONAL PROJECT FINANCE AND INVESTMENT

Room H5013
Hotung Building

Professors Khairallah and Wiss

2016
Class Schedule
5:45 – 7:45 p.m.
Tuesdays

References below to chapters are to the textbook unless otherwise noted

DATES

1/19/16 1. An Introduction to Project Finance


1/26/16 2. Checklist and Risk Identification and Allocation

Material: (i) Checklist of Legal Points IFI (“International Financial Institutions”); (ii) Legal Checklist for Investing in an Emerging Economy; (iii) Infrastructure Legal Checklist; (iv) Bankruptcy Checklist; and (v) Chapters 2-4.

Outline of student papers due. Please schedule call or meeting with professor before February 9, 2016.
2/02/16  3. **Sources of Funds and Role of International, Treatment of Foreign Investment Host Country Agreements**

Material: (i) Types and Sources of Funds; (ii) Export credit agencies—The trends in project finance; (iii) Legal Framework for the Treatment of Foreign Investment Vol. II: Guidelines, World Bank.

**Comments on outline received from professors during week.**

2/09/16  4. **Political Risk**

Material: (i) OPIC Political Risk Insurance Contract; (ii) “Memorandum of Determination” Expropriation Claim of Ponderosa Assets LP, Argentina – Contract of Insurance No. D733; (iii) ICSID Proceedings Between CMS Gas Transmission Company (Claimant) and The Argentine Republic (Respondent), Case No. ARB/01/8, AWARD, May 12, 2005.

2/16/16  5. **Loan Agreements**

(i) Annotated Sample Loan Agreement; (ii) Chapter 12

2/23/16  6. **Ardestan Term Sheet**

Material: Ardestan Electric Power (Ardestan), Corp. Term Sheet.

3/1/16  **First draft of paper due.**

3/07-11  X. **No Class – Spring Break**

3/15/16  7. **Host Country Agreements and World Bank Group**

3/22/16  8. **Presentation of student papers** -

Presentation of paper in class with each student to receive a copy of the first draft in advance; presenters to receive in class comments from professors and classmates.

3/29/16  9. **Presentation of student papers** -

Presentation of paper in class with each student to receive a copy of the first draft in advance; presenters to receive in class comments from professors and classmates.

4/05/16  10. **Presentation of student papers** -

Presentation of paper in class with each student to receive a copy of the first draft in advance; presenters to receive in class comments from professors and classmates.

4/12/16  11. **Presentation of student papers** -

Presentation of paper in class with each student to receive a copy of the first draft in advance; presenters to receive in class comments from professors and classmates.

4/19/16  12. **Presentation of student papers** -

Presentation of paper in class with each student to receive a copy of the first draft in advance; presenters to receive in class comments from professors and classmates.

4/26/16  13. **Project Documentation**

Chapters 16, 16 and 17; IBA International Code of Ethics.

5/03/16  **FINAL PAPER DUE** (5:00 p.m. to Registrar’s Office) for graduating students or May 18, 2016 to Registrar’s Office for non-graduating students.