

Executive Summary: **custom telemedicine solutions**

**We provide specialist care through custom
telemedicine solutions**

Tailwinds:
estimated to deepen into 2030

Tailwinds:

environment is becoming increasingly favorable

Our initial focus is the provision of psychiatric consultations to Skilled Nursing Facilities

**Third party insurance reimbursement model
limits charge for both facilities and patients**

Routine specialty care provision improves outcomes & limits inappropriate utilization

**Our long-term market for tele-specialty care is
>\$10B with initial SNF market of \$1B**

Our positioning is distinguished vs competitors

We differentiate through enhancing the face to face visit and revolutionizing care quality

Three year financial projections

Significant behavioral health comparable exits