

2012 – 2013 Non-Custodial Parent Information Worksheet

- Use this worksheet if you prefer to prepare your financial data on paper before entering it in the online Need Access Application at www.needaccess.org. Do not mail or fax a paper worksheet to Access Group.
- If parents are separated or divorced, the main supporting parent (and stepparent, if applicable) should complete the **Parent Form**. The other parent (and stepparent, if applicable) should complete the **Non-Custodial Parent Form**.
- For guidance, be sure to refer to the **Parent Information Worksheet Instructions** that accompany this worksheet. For questions where these **Instructions** provide a list of possible answers, enter the applicable answer in this worksheet. For example, for question 32v, which asks the parents' Current Marital Status, fill in the applicable choice, such as Single, Married, Separated, Divorced, or Widowed. (Do not enter the number shown.)
- Please enter all dollar amounts in whole dollars only.

Student Name: _____

Student SSN: _____

Parents/Stepparents/Guardian Information

| | | (61) Father/Stepfather/ Guardian | (62) Mother/Stepmother/ Guardian |
|-------------------|---|-------------------------------------|-------------------------------------|
| 61a, 62a. | Parent in This Parents' Household Yes, No): | _____ | _____ |
| 61ad, 62ad | Parent...Deceased (Yes, No): | _____ | _____ |
| 61ay, 62ay | Year Parent/Stepparent/Guardian Died: | _____ | _____ |
| 61b, 62b | Relationship to Student: | _____ | _____ |
| 61c, 62c | Name: | _____ | _____ |
| 61cm, 62cm | Date of Birth: | _/_/____ | _/_/____ |
| 61d, 62d | Street: | _____ | _____ |
| 61e, 62e | City: | _____ | _____ |
| 61f, 62f | State: | _____ | _____ |
| 61g, 62g | Zip Code: | _____ | _____ |
| 61h, 62h | Territory/Country: | _____ | _____ |
| c237df, c237dm | Parent's E-Mail Address: | _____ | _____ |
| 61i, 62i | Occupation: | _____ | _____ |
| 61j, 62j | Job Title: | _____ | _____ |
| 61k, 62k | Employer: | _____ | _____ |
| 61m, 62m | Number of Years with this Employer: | _____ | _____ |

Parents' Household Information

62p. Phone Number: (____) _____

62pe. Parents' E-mail Address: _____

62qp. Parent Last Claimed Student as Dependent: _____ 62qy. Last Year Claimed: _____

62r. Parents' Release of Financial Data (Yes, No): _____

62s. Number of Family Members Financially Supported by Parents: _____

62t. Number in College in 2012-2013: _____ 62u. Number of Parents in College: _____

62v. Current Marital Status: _____

62wm, 62wy Date of Divorce/Separation: Month ____ Year ____

62wrm, 62wry. Date of Remarriage: Month ____ Year ____

62x. State of Legal Residence: _____

c20d. Parents Living Abroad: _____ 62z. Income from Non-U.S. Sources in 2011 (Yes/No): _____

Parents' Income and Expenses

Schools may require one or both years of income and expense data.

| | 2011 | 2012 (Estimated) |
|---|-------------|-------------------------|
| 63, 64a. Source of Following U.S. Tax Figures: | _____ | _____ |
| Completed IRS Form 1040A or 1040EZ; Completed IRS Form 1040; Estimated IRS Form 1040A or 1040EZ; | | |
| Estimated IRS Form 1040; Tax return will not be filed; Completed IRS Form 1040NR, Estimated IRS Form 1040NR | | |
| 63, 64b. Number of Exemptions: | _____ | _____ |
| 63, 64c. Adjusted Gross Income from IRS Form: | \$ _____ | \$ _____ |
| 63, 64d. Itemized Deductions (1040 Schedule A): | \$ _____ | \$ _____ |
| 63, 64e. U.S. Income Tax Paid: | \$ _____ | \$ _____ |
| 63, 64f. Father's Earned Income: | \$ _____ | \$ _____ |
| 63, 64g. Mother's Earned Income: | \$ _____ | \$ _____ |
| 63, 64h. Interest Income: | \$ _____ | \$ _____ |
| 63, 64i. Dividend Income: | \$ _____ | \$ _____ |
| 63,64j. Other Taxable Income: | \$ _____ | \$ _____ |
| 63, 64k. Earned Income Credit: | \$ _____ | \$ _____ |
| 63, 64m. Social Security Benefits: | \$ _____ | \$ _____ |
| 63, 64n. AFDC/TANF: | \$ _____ | \$ _____ |
| 63, 64o. Child Support Received: | \$ _____ | \$ _____ |
| 63, 64p. Other Untaxed Income/Benefits: | \$ _____ | \$ _____ |
| 63, 64q. Medical/Dental Expense: | \$ _____ | \$ _____ |
| 63, 64r. Elementary/Junior/High School Tuition: | \$ _____ | \$ _____ |
| 63, 64s. Number of Children's Tuition Paid for: | _____ | _____ |
| 63, 64t. Child Support Paid: | \$ _____ | \$ _____ |
| 63, 64u. Education Credits Received: | \$ _____ | \$ _____ |
| 63, 64v. Taxable Income Exclusion: | \$ _____ | \$ _____ |

Parents' Assets

| | Value | Debt |
|--|----------|----------|
| 66a. Cash, Savings, and Checking Accounts (Today): | \$ _____ | |
| 66b, 66c. If Home is Owned, Home: | \$ _____ | \$ _____ |
| 66d. If Home is Owned, Year Purchased: | _____ | |
| 66e. If Home is Owned, Home Purchase Price: | \$ _____ | |
| 66f, 66g. Other Real Estate | \$ _____ | \$ _____ |
| 66h, 66i. Investments | \$ _____ | \$ _____ |
| 66j, 36k. Business: | \$ _____ | \$ _____ |
| 66ka. Small Family-Run Business (Yes, No): | _____ | |
| 66m, 66n. Farm: | \$ _____ | \$ _____ |
| 66o. Family Lives on Farm (Yes, No): | _____ | |
| 66p. Retirement Accounts Value: | \$ _____ | |

Parents' Household Expenses

| | | | |
|---|----------|---|----------|
| 69a. Home Monthly Rent/Mortgage | \$ _____ | 69b. Local Income/Property Taxes – 2011 | \$ _____ |
| 69c. Own or Lease a Vehicle: (Own, Lease, Own and Lease, None): _____ | | | |
| Vehicle 1. 69d. Model Year: | _____ | 69e. Make: | _____ |
| | | 69f. Model: | _____ |
| Vehicle 2. 69g. Model Year: | _____ | 69h. Make: | _____ |
| | | 69i. Model: | _____ |
| 69j. Total Vehicle Indebtedness: | \$ _____ | 69.k. Total Monthly Vehicle Payments: | \$ _____ |

Parents' Household Members

(71) Father/Stepfather/Guardian Information

71d. College Student (Yes, No): _____

71e. School/College/Institution: _____

71f. Class – 2012-2013: _____

71n. Tuition and Fees for 2012-2013 \$ _____

(72) Mother/Stepmother/Guardian Information

72d. College Student (Yes, No): _____

72e. School/College/Institution: _____

72f. Class – 2012-2013: _____

72n. Tuition and Fees for 2012-2013 \$ _____

Parents' Other Household Members (Relationship: Student's parent/stepparent, Student's brother/sister, Student's spouse, Student's son/daughter, Student's grandparent, Other)

(73) Parents' Other Household Member 1

73a. Name: _____

73b. Age: _____

73c. Relationship to Student: _____

73d. College Student 2012-2013 (Yes, No): _____

73e. School/College/Institution 2012-2013: _____

73f. Class – 2012-2013: _____

73g. Assistance from Parents – 2012-2013: \$ _____

74h. School/College/Institution 2011-2012: _____

74m. Assistance from Parents – Last Year: \$ _____

(74) Parents' Other Household Member 2

74a. Name: _____
74b. Age: _____
74c. Relationship to Student: _____
74d. College Student 2012-2013 (Yes, No): _____
74e. School/College/Institution 2012-2013: _____
74f. Class – 2012-2013: _____
74g. Assistance from Parents – 2012-2013: \$ _____
74h. School/College/Institution 2011-2012: _____
74m. Assistance from Parents – Last Year: \$ _____

(75) Parents' Other Household Member 3

75a. Name: _____
75b. Age: _____
75c. Relationship to Student: _____
75d. College Student 2012-2013 (Yes, No) : _____
75e. School/College/Institution 2012-2013: _____
75f. Class – 2012-2013: _____
75g. Assistance from Parents – 2012-2013: \$ _____
75h. School/College/Institution 2011-2012: _____
75m. Assistance from Parents – Last Year: \$ _____

(76) Parents' Other Household Member 4

76a. Name: _____
76b. Age: _____
76c. Relationship to Student: _____
76d. College Student 2012-2013 (Yes, No) : _____
76e. School/College/Institution 2012-2013: _____
76f. Class – 2012-2013: _____
76g. Assistance from Parents – 2012-2013: \$ _____
76h. School/College/Institution 2011-2012: _____
76m. Assistance from Parents – Last Year: \$ _____

(77) Parents' Other Household Member 5

77a. Name: _____
77b. Age: _____
77c. Relationship to Student: _____

77d. College Student 2012-2013 (Yes, No): _____
77e. School/College/Institution 2012-2013: _____
77f. Class – 2012-2013: _____
77g. Assistance from Parents -- 2012-2013: \$ _____
77h. School/College/Institution 2011-2012: _____
77m. Assistance from Parents – Last Year: \$ _____

(78) Parents' Other Household Member 6

78a. Name: _____
78b. Age: _____
78c. Relationship to Student: _____
78d. College Student 2012-2013 (Yes, No): _____
78e. School/College/Institution 2012-2013: _____
78f. Class – 2012-2013: _____
78g. Assistance from Parents – 2012-2013: \$ _____
78h. School/College/Institution 2011-2012: _____
78m. Assistance from Parents – Last Year: \$ _____

Parent's Special Circumstances

59. Please describe your special circumstances below. _____

